

CAÑADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTREAL
NO. : 500-11-042345-120

SUPERIOR COURT

Commercial Division
(Sitting as a Court designated pursuant to
the *Companies' Creditors Arrangement Act*,
R.S.C. 1985, c. C-36)

IN THE MATTER OF THE PROPOSED
PLAN OF COMPROMISE AND
ARRANGEMENT:

**AVEOS FLEET PERFORMANCE INC. /
AVEOS PERFORMANCE
AÉRONAUTIQUE INC.**

and

AERO TECHNICAL US, INC.

Insolvent Debtors/Petitioners

and

FTI CONSULTING CANADA INC.

Monitor

and

AIR CANADA

and

**CANADIAN IMPERIAL BANK OF
COMMERCE**

and

**WELLS FARGO BANK NATIONAL
ASSOCIATION, as Fondé de Pouvoir**

and

**CRÉDIT SUISSE AG, CAYMAN ISLANDS
BRANCH, as Fondé de Pouvoir**

and

**AVEOS HOLDING COMPANY as Fondé
de Pouvoir**

and

THE ATTORNEY GENERAL OF CANADA

and

**AON HEWITT, as administrator of the
Aveos Fleet Performance Inc. pension
plans**

and

QUEBEC REVENUE AGENCY

and

CANADA REVENUE AGENCY

and

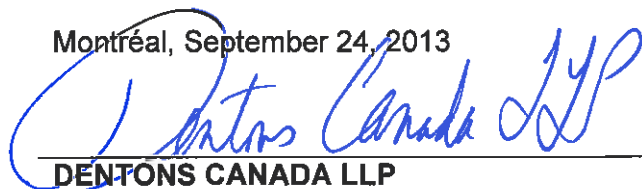
**THE INDIVIDUALS WHO ARE AFFECTED
AND HAVE RECEIVED SERVICE OF THIS
MOTION BY MAIL**

Mises-en-cause

**PETITIONERS' LIST OF EXHIBITS ON MOTION FOR AUTHORIZATION TO CANCEL
A LETTER OF CREDIT AND TO MAKE CERTAIN DISTRIBUTIONS**

- Exhibit R-1: Pension and Benefits Agreement dated as of June 22, 2007 (as amended, restated and supplemented from time to time) and five supplements thereto, en liasse;
- Exhibit R-1a): First Supplement to the Pension and Benefits Agreement dated as of October 16, 2007;
- Exhibit R-1b): Second Supplement to the Pension and Benefits Agreement dated as of October 28, 2008;
- Exhibit R-1c): Third Supplement to the Pension and Benefits Agreement and Amendment to Payment Suspension Agreement dated as of January 7, 2009;
- Exhibit R-1d): Fourth Supplement to the Pension and Benefits Agreement dated as of January 8, 2009;
- Exhibit R-1e): Fifth Supplement to the Pension and Benefits Agreement dated as of March 12, 2010;
- Exhibit R-2: Copy of Letter of credit SBGM746187 issued by CIBC on March 12, 2010;
- Exhibit R-3: PBA Termination Agreement;
- Exhibit R-4: Amended and Restated Trust Agreement dated as of March 12, 2010.

Montréal, September 24, 2013



DENTONS CANADA LLP

Attorneys for Insolvent Debtors/Petitioners

No 500-11-042345-120

SUPERIOR COURT (Commercial Division)
DISTRICT OF MONTRÉAL

IN THE MATTER OF THE PROPOSED PLAN OF
COMPROMISE AND ARRANGEMENT OF :

AVEOS FLEET PERFORMANCE INC. / AVEOS
PERFORMANCE AÉRONAUTIQUE INC.

And

AERO TECHNICAL US, INC.

Insolvent Debtors/Petitioners

And

FTI CONSULTING CANADA INC.

Monitor

And

AIR CANADA and
CANADIAN IMPERIAL BANK OF CANADA
And AL.

Mises-en-cause

Me Roger P. Simard/ Our file: 548732-001

PETITIONERS' LIST OF EXHIBITS ON MOTION FOR AN
AUTHORIZATION TO CANCEL A LETTER OF CREDIT AND TO MAKE
CERTAIN DISTRIBUTIONS AND EXHIBITS

ORIGINAL

DENTONS

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